Installation Manual for NatWest Tyl PrestaShop

This manual describes the installation and usage of the NatWest Tyl extension for PrestaShop.

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1 Introduction

This manual leads you through the installation, configuration and usage of the payment module for PrestaShop and NatWest Tyl.

Before you can begin with the installation, please make sure that you are in possession of all the necessary data:

- You should have received a Store ID from NatWest Tyl(Usually an eleven digit combination of numbers)
- Shared Secret for the usage of Connect (Shared Secret Connect Interface)
- If you are working with the professional version of the module and have requested the API Interface with NatWest Tyl, you should furthermore have received an API User ID, a client certificate as well as the corresponding passwords

Note that you must use at least PHP version 5.6 for our plugins. PHP 8 or higher is currently not supported.

1.1 Process of the Installation

In this document you will find all the information necessary for the installation of the module. It is important that you follow the checklist strictly. Only if you comply with each step we can ensure a secure usage in correspondence with all security regulations.

- 1. Configuration of the basic settings of the payment module
- 2. Configuration of the payment methods
- Carrying out a test purchase by means of the attached <u>test data</u> at the end of this document

Installation Service

Our payment plugins should have per default the correct settings for most of our customers' preferences. That means once you have entered the required credentials in the plugin configuration to connect your account to your website, the plugin should be fully operational. Should you be willing to receive detailed information on a setting you do not know, you may contact our support team who will be able to assist you further.

Our support team is at your disposal during regular business hours at: <u>http://www.sellxed.com/support</u>. Furthermore, you have the option of ordering our installation service. We will make sure the plugin is installed correctly in your shop: <u>http://www.sellxed.com/shop/de/integration-und-installation.html</u>

.htaccess Directory Protection

In order to test the module, any kind of directory protection or IP blocking on your server must be deactivated. This is crucial as otherwise the payment feedback of NatWest Tyl might not get through to the shop.

1.2 System Requirements

In general, the plugin has the same system requirements as PrestaShop. Below you can find the most important requirements of the plugin:

- PHP Version: 5.4.x or higher
- PrestaShop Version: 1.6.x or higher
- OpenSSL: Current version with support for TLS 1.2 or higher.
- fsockopen: The PHP function fsockopen must be enabled. The plugin must be able to connect to external systems over the Internet.
- PHP Functions: All common PHP functions must be enabled.

2 Configuration NatWest Tyl

If you have merely bought the Standard Version of the module you only need to comply with the part **Configuration of the Module**

2.1 Test Environment and Live Platform for Administration

You can find the administration and the transaction overview if you click on this link (A client certificate is needed to access):

<u>https://www.ipg-online.com/emea/login.jsp?lng=de_DE</u>.

Please note that you can only access the testing platform with a corresponding client certificate which you receive fromNatWest Tyl.

2.2 Mandatory: Configuration of the Module

<u>Navigate to the main module</u> in your shop. Please fill in the following data in to the appropriate location:

- Store ID (you will receive this directly from NatWest Tyl)
- Shared Secret (you will receive this directly from NatWest Tyl)

The remaining settings in the main module regard specific fraud settings to identify transactions without 3D secure. The default settings are set correctly for most of them.

SSL certificate

Please note that momentarily there is a problem at NatWest Tyl with certain certificate types. In case no order confirmation mails are being sent out and the status of the order is still set to Pending NatWest Tyl and the status then changes to Cancelled you have to switch to Yes at **Force Non SSL Notification**.

2.3 Optional: Professional Version - Creating a Certificate File

By working with the Professional Version of the module you can operate the transaction management directly from your shop. This way you don't need to install the certificates to access the backend. To be able to use these functions you must already have bought the Professional Version of the Module at www.sellxed.com/shop. Otherwise you will not have access to these features. In order to change to the Professional Version contact us at <u>contact</u>.

You will receive a ZIP from NatWest Tyl containing a key (file extension .key) as well as the certificate (file extension .pem) in order to use the backend and the transaction management. Extract these files into a directory of your choice and carry out the following steps:

1. Open the certificate (file with the extension .pem)

- 2. Open the key simultaneously (file with the extension .key)
- 3. Insert the content of the key underneath the certificate file
- 4. Save the certificate file and copy it into: files_1.5/modules/natwesttylcw/lib/Customweb /NatWestTyl/Certificates/Default/
- 5. You can now proceed to the instructions for the installation.

2.4 Activating the Payment Methods and Testing

Further information regarding the configuration of the payment methods and the meaning of the specific settings can be found <u>here</u>. When you have activated and configured the payment methods you can run a test by means of the published <u>Test data</u> in the manual. If all tests were successful, switch the operating mode in the main module to **Live**.



3 Module Installation and Update in the PrestaShop Shop

3.1 Installation

At this time you should already be in possession of the module. Should this not be the case, you can download the necessary files in your customer account in the <u>sellxed shop</u> (Menu "My Downloads Downloads"). In order to install the module in your shop, please carry out the following steps:

- 1. Download the plugin. The download can be found in your sellxed.com account under "My Downloads".
- 2. Unzip the archive you have just downloaded.
- 3. In the unzipped folder navigate to the folder "files"
- 4. For some shops there are different versions of the plugin provided. If this is the case open the folder which corresponds to your shop version.
- 5. Using your preferred FTP client upload **entire content** of this folder into the root directory of your shop. For some shops there is a specific folder containing the plugins. If that is the case upload the plugin into this folder. Make sure that the folders aren't replaced but merely merged.
- 6. If you haven't yet done so, log back into your shop.

3.2 Updates and Upgrades

You have direct and unlimited access to updates and upgrades during the duration of your support contract. In order to receive constant information about available updates we ask you to subscribe to our RSS feed that we publish for your module.

More information regarding the subscription of this RSS feed can be found under: <u>http://www.</u> <u>sellxed.com/en/updates_upgrades</u>.

We only recommend an update if something doesn't work in your shop, if you want to use new feature or if there is a necessary security update.

3.2.1 Update Checklist

We ask you to strictly comply with the checklist below when doing an update:



- 1. Always do a backup for your database and your files in your shop
- 2. Use always a test system to test the update process.
- 3. Wait until all the files are copied to the shop, clear the cache if there is one in your shop and then visit the configuration page of the main module so that the update process will be initialized.

Do not do updates directly in the live environment

Please test the update procedure first in your test shop. Our support team is able and willing to help you if you experience problems with the update process. However, if you decide to perform the update directly in your live shop there is the possibility of a downtime of the shop of more than two days depending on the availability of our support if you do not want to book our <u>complementary support</u>.

Depending on the version it could be that the database has to be migrated. We recommend you therefore, to perform the updates in times when the shop is not visited too frequently by your customers.

3.2.2 Update Instructions

Please always read the update instruction. Those instructions can be found in the changelog. If there are no special remarks, you can proceed by just overwriting the files in your system.

4 Module Configuration in the PrestaShop Shop

The configuration consists of two steps. The first step is the configuration of the main module with all the basic settings (cf. <u>Configuration of the Main Module</u>). During the second step you can then carry out individual configurations for each <u>payment method</u>. This allows for full flexibility and perfect adaptation to your processes.

Create backups!

Please create a backup of the main directory of your shop. In case of problems you will then always be able to return your shop to its original state.

We furthermore recommend testing the integration on a test system. Complications may arise with third party modules installed by you. In case of questions, our support is gladly at your disposal.

4.1 Configuration of the Main Module

You will find the settings for the module under **Modules**, in the group **Checkout**, **NatWest Tyl Integration**. Install the module and open the configuration mask by clicking **Configure**. Enter the individual options such as described above in the configuration of the administration interface of NatWest Tyl. You will find information on the individual options directly in the additional texts in the module

Do not forget to configure the main shop view first!

If you are using a multishop setup within PrestaShop, you will need to configure the payment plugin in the main shop view first. If you do not configure the settings of the plugin in the main shop view at all, the payment will not work properly. We strongly advise you to configure your main store first before moving on to the configuration of your subshops.

4.2 Configuration of Payment Methods (for PrestaShop 1.6)

After you have installed the main module you can install the corresponding payment methods. To do so you have to install the desired payment methods under **Modules** in the group of **Payments and Gateways**. You can save individual settings for each payment method and thereby optimally adapt the payment to your processes. The most central are explained in more detail in this manual.

4.3 Configuration of Payment Methods (for PrestaShop 1.7)

After you have installed the main module you can install the corresponding payment methods. To do so you have to install the desired payment methods under **Modules > Module Catelog**. You can save individual settings for each payment method and thereby optimally adapt the payment to your processes. The most central are explained in more detail in this manual.

Logo on the Payment Page

By choosing the authorization method **Hidden Authorization**, the insertion of the credit card data occurs in your shop. This requires additoinal PCI Certification though.

However, if you prefer that the customer inserts the credit card data on the payment page of NatWest Tyl, you have the possibility of placing your logo on said Payment Page. In order to do so, please contact NatWest Tyl directly.

4.4 Direct Capturing of Transactions

The option "Capture" allows you to specify if you wish to debit payments directly or if you first wish to authorise them and then debit the payment at a later point.

Depending on your acquiring contract, a reservation is only guaranteed for a specific period of time. Should you fail to debit the payment within that period, the authorisation may therefore no longer be guaranteed. Further information on this process can be found below.

Different settings between NatWest Tyl and the module

It may be that settings saved in the payment modules overwrite settings saved in NatWest Tyl.

4.5 Uncertain Status

You can specifically label orders for which the money is not guaranteed to be received. This allows you to manually control the order before shipment.

4.5.1 Setting the order state

For each payment method you may select in which state the order should be set to depending on the booking state. This is the initial state of the order.



4.6 Optional: Validation

Note: It can be that this option is not visible in your module. In this case just ignore this section.

With the option 'Validation' you can define the moment when the payment method should be made visible to the customer during the checkout process. This setting is relevant for modules where the usage depends on the customer's compliance with specific preconditions. For example, if a solvency check has to be carried out or if the payment method is only available in certain countries. In order for the credit check or address validation to also work with European characters, the charset of the "Blowfish mode" must be set to "UTF-8" for certain PSP settings.

You have the choice between these options:

- Validation before the selection of the payment method: A validation verification is carried out before the customer selects the payment method. If the customer does not fulfill the requirements, the payment method is not displayed
- Validation after selection of the payment method: The verification of the compliance occurs after the selection of the payment method and before the confirmation of the order
- **During the authorisation:** The validation verification is carried out by NatWest Tyl during the authorisation process. The payment method is displayed in any case

4.6.1 Usage of the Integrated Multishop Functionality of PrestaShop

The payment module supports the multishop feature of PrestaShop. No further modifications are necessary. The module automatically recognizes the shop the order belongs to. In order for the multishop functionality to work, it is, however, necessary that the individual sub-shops within PrestaShop have been configured correctly.



5 Settings / Configuration of Payment Methods

5.1 General Information About the Payment Methods

The plugin contains the most common payment methods. In case a desired payment method is not included per default, please contact us directly.

In order to be able to use a payment method, it must be activated in your account with NatWest Tyl as well as in your shop. Information about the configuration of the payment methods can be found further above.

Below you can find important information for specific payment methods that deviate from the standard process.

5.2 Information on Payment Status

For each payment method you can define an initial payment status (status for authorized payments etc.). You hereby define the payment status for each state depending on the processing type of the order (captured, authorized, etc.). It's the initial status which the order assumes. Depending on the mutation carried out by you, the status can change.

Important info regarding Order Status

Never set the status to **Pending NatWest Tyl** or any similar pending status which is implemented by the module.

5.2.1 Order status "pending" / imminent payment (or similar)

Orders with the status 'pending NatWest Tyl' are pending orders. Orders are set to that status if a customer is redirected in order to pay but hasn't returned successfully or the feedback hasn't reached your shop yet (Customer closed window on the payment page and didn't complete payment). Depending on the payment method these orders will automatically be transformed into cancelled orders and the inventory will be cleared (so long as the Cronjob is activated). How long this takes depends on the characteristics of the payment method and cannot be configured.

If you have a lot of pending orders it usually means that the notifications from your webserver to NatWest Tyl are being blocked. In this case check the settings of your firewall and ask the Hoster to activate the IPs and User Agents of NatWest Tyl.

5.2.2 Order status "cancelled"

Orders with the status "cancelled" have either been set to that status automatically due to a timeout, as described above, or have been cancelled directly by the customer.

6 The Module in Action

Below you will find an overview of the most important features in the daily usage of the NatWest Tyl module.

6.1 Capturing of Orders

Please note

The transaction management between your shop and NatWest Tyl is not synchronized. If you capture payments with NatWest Tyl, the status in the shop will not be updated and a second capturing in the shop is not possible.

In order to be able to capture orders you must make sure that you have set the option 'Capturing' to 'deferred' in the <u>payment method configuration</u>.

Transactions can be captured in different ways. The different options are explained below.

6.1.1 1. Via Orders > NatWest Tyl Transactions

You can view all transactions in the transaction table under Orders > NatWest Tyl transactions"

R	PrestaShop 1.6.1.1 De	emo Shop 😑 🛓 😨 👳 😤	Quick Access -			怒 Connect to PrestaShop Marketp
	Q ▼ Search	Orders / Customweb Transactions	sactions			
	Dashboard Catalog					
	Orders	CUSTOMWEB TRANSACTIONS				
쓭	Customers	Transaction Number	Cart ID	Authorization Status	Order ID	Payment Method
۲	Price Rules	▼ ▲	▼ ▲	▼ ▲	▼ ▲	▼ ▲
ġ.	Modules and Services					
	Shipping	22	22	successful	9	mastercard

Figure 6.1: 1. View Transactions via Orders > NatWest Tyl transactions.

Open the order and then click on the small magnifying glass in den transaction information overview. By clicking **Capture** button, you get into the following context.

0

Orders / Customweb Transactions

							Help
CUSTOMWEB TRANSACTIONS	VIEW >	CAPTURING					
Back							
Name	SKU	ι Τ <u>ι</u>	ype	Tax Rate	Quantity	Total Amount (excl. Tax)	Total Amount (incl. Tax)
Faded Short Sleeves T-shirt	den	no_1 p	roduct	0 %	1	17.17	17.17
My carrier	ship	oping si	hipping	4 %	1	7	7.28
						Total Capture Amount:	24.45 EUR
Close transaction for further cap	itures 🗌						
							Capturing

Figure 6.1: Invoice capturing in PrestaShop

Enter the amount and quantity that you wish to capture from the customer's authorization. By clicking **Capture** a direct capturing of the order occurs with NatWest Tyl.

6.1.2 2. Capture the transaction through the order and the NatWest Tyl transaction tab

Open the order and then click on the small magnifying glass in the NatWest Tyl transactions overview.

Q - Search	Orders Add new	
B DASHBOARD		
CATALOG	Conversion Rate Abandoned Carts Average Order Value	Nat Drofit nor Visitor
- ORDERS	30 DAYS	Net Profit per Visitor 30 DAYS
CUSTOMERS	0 CHF 0.00	CHF 0.00
> PRICE RULES		
n MODULES	ORDERS 41	802
SHIPPING	URDERS (41)	
S LOCALIZATION	ID 🖛 Reference 🖛 New client Delivery 🖛 Customer 🖛 Total 🖛 Payment 🖡 Status 🖛	Date 🔽 🔺 PDF
₽ PREFERENCES		
ADVANCED PARAMETERS		From
ADMINISTRATION		То
III STATS		01/06/2017
	41 OZXEQYEGO 0 Switzerland Customweb CHF 28.08 MasterCard Payment accepted	15:40:43

Figure 6.1: Open order and view the transaction tab.

A window will then drop down. Enter the amount of your choice that you wish to capture from the customer's authorization. By clicking **Capture** a direct capturing of the order occurs with NatWest Tyl.

Q ▼ Search	ORDERS View							Recommended Modules
DASHBOARD	-							
CATALOG		ate		Total		Messages	Products	5
ORDERS	0	1/06/2017		1 CHF 28.08	[0	= / 1	
rders								
ivolces								
lerchandise Returns	TRANSACTIONS							
elivery Slips								
redit Slips	#	Date		Payment	Method	Authorised	Amount	
atuses	150	01/06/2017 15:32:	09	MasterC	ard	No	28.08	9
rder Messages ostFinance Transactions	151	01/06/2017 15:32:	15	MasterC	ard	No	28.08	٩,
•	152	01/06/2017 15:32:	29	MasterC	ard	No	28.08	9
CUSTOMERS	153	01/06/2017 15:32:	48	MasterC	ard	Yes	28.08	×
PRICE RULES								
MODULES	Capturing	Cancel						
SHIPPING	Transaction	details						
	Authorisat	ion Amount	28.08	Transaction authorised	Yes	Card expiry date	12/18	
-	Currency		CHF	Transaction uncertain	No	Brand	MasterCard	
	Payment M		MasterCard	Transaction paid	Yes	Merchant reference	customweb	
ADVANCED PARAMETERS	Payment IE Test Transa		3014807004	Acceptance Card number	customweb	00		
	Test Transa	action!	Yes	card number	>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	33		
STATS	Previous act	tions						
	Date			Action		Message		
	01/06/2013	7 15:32:48		log		Redirection Parameters generated.		
	01/06/2013			log		Redirection Parameters generated.		
	01/06/2013			log		Redirection Parameters generated.		
	01/06/2013	7 15:40:43		authorization		The amount of 28.08 is authorized.		

Figure 6.1: 2. Transaction details in the transaction tab of a specific order.

By clicking **Capturing** button, you get into the following context.

Orders / Customweb Transactions						0
Customweb Trai	nsactions					Help
CUSTOMWEB TRANSACTIONS >	VIEW > CAPTUR	NG				
Back						
Name	SKU	Туре	Tax Rate	Quantity	Total Amount (excl. Tax)	Total Amount (incl. Tax)
Faded Short Sleeves T-shirt	demo_1	product	0 %	1	17.17	17.17
My carrier	shipping	shipping	4 %	1	7	7.28
					Total Capture Amount:	24.45 EUR
Close transaction for further capture	res 🗌					
						Capturing

Figure 6.1: Deferred/Manual capture of transactions within PrestaShop

Enter the amount or quantity choice that you wish to capture from the customer's authorization. By clicking **Capture** a direct capturing of the order occurs with NatWest Tyl.

6.2 Useful Transaction Information on the Order

In each order, processed via our module, you can find an overview of the most important information about the transaction as well as a transaction history.

Date	Payment method		Is authorised	Amount	
2013-12-02 15:44:17	Master Card (Dyna	mic Template)	yes	124.58	×
Transaction details					
Authorisation amount	124.58	Transaction authorised	Yes		
Currency	EUR	Transaction uncertain 🕕	No		
Payment method	Master Card (Dynamic	Transaction captured	Yes		
	Template)	Transaction paid	Yes		
Payment ID	25815219		XXXXXXXXXXXXX0007		
Captured amount	124.58	Alias	(03/14)		
Alias Token	2403B927-26A3-4DAE- 9EC3-CD000EAB349E				
Acceptance	test123				
Card number	XXXXXXXXXXXXXX0007				
Card expiry date	03/14				
Merchant reference	bc_ps_sell_46				

Figure 6.1: Transaction information within PrestaShop.

6.3 Place Orders in the backend of PrestaShop

With the PrestaShop payment module you can place orders and capture the payment directly in the shop; so called Mail Order / Telephone Order (MOTO).

- 1. Go to the order overview and click on "Create New Order"
- 2. A window will open up. Search for the customer for whom you wish to place an order or manually create a new customer
- 3. Search for the product in question and add it to your cart
- 4. Before clicking Create Order, select the payment method
- 5. Depending on the authorization method that you have saved for the selected payment method, you will either be redirected to the Payment Page of NatWest Tyl or the mask for the credit card will appear such as in the image below. Enter the customer's credit card information and click **Debit the customer**.

Mail order / Telephone order

You are about to create a new order. With the	ne following form you can debit the customer:
Card holder name*	Bascho Krist
	Please enter the card holder's name.
Card number*	
	Please enter your card number
Card expiration date*	Month Year Select the expiry date of your card
CVC Code*	Please enter the CVC code from your card. You can find the code on the back of the card
Debit the customer	
Continue without debiting the customer	

Figure 6.1: MoTo Transactions in PrestaShop



6.4 Refunds

You can refund already captured transactions and automatically transmit them to NatWest Tyl. In order to to so, open the order. You have two alternatives for refunding the money. Either you use the refund tool or the partial refund process of PrestaShop. Both processes are explained in this passage.

6.4.1 1. Transactiontable via Orders > NatWest Tyl transactions

You can view all transactions in the transaction table under "Orders > NatWest Tyl transactions"

R	PrestaShop 1.6.1.1 De	emo Shop 😑 😫 🛛 🖻	Quick Access 🕶			彩 Connect to PrestaShop Marketp
6	Search	Orders / Customweb Transacti	ons			
	search	Customweb Tra	ansactions			
Ð	Dashboard					
₽	Catalog					
▤	Orders	CUSTOMWEB TRANSACTIONS				
쓥	Customers	Transaction Number	Cart ID	Authorization Status	Order ID	Payment Method
۲	Price Rules	▼ ▲	$\forall \perp$	▼ ▲	$\forall \Delta$	▼ ▲
÷.	Modules and Services					
	Shipping	22	22	successful	9	mastercard

Figure 6.1: 1. transaction table via rrders > NatWest Tyl transactions.

Open the order and then click on the small magnifying glass in den transaction information overview. By clicking **Refund** button, you get into the following context.

CUSTOMWE	B TRANSACTIONS > ANZEIGEN >	RÜCKERSTATTU	NG						,
Zurück									
Name	SKU	Туре	Tax Rate		Quantity		Total Amount (excl. Tax	0	Total Amount (incl. Tax)
Blouse	customweb_demo_sku	product	19 %	1		27		32.13	
							Total Refund Amount	ti	32.13 EUR
Transaktion	für weitere Rückvergütungen schliessen	0							
									Rückerstattung

Figure 6.1: Refund of transactions within PrestaShop.

Just like for the capturing, you open the order and click on the magnifying glass next to the order of your choice. Enter any refund amount of your choice in the field provided for this purpose. By clicking **refund** the refund request will directly be sent to NatWest Tyl and the specified amount will be credited on the customer's credit card.

Please note that you can't refund more than 100% of the original amount.

6.4.2 2. Refund the transaction through the order and the NatWest Tyl transaction tab

Open the order and then click on the small magnifying glass in the NatWest Tyl transactions overview.

Q - Search	Orders	Add new order Recommended Modules Help
🚳 DASHBOARD		
E CATALOG	Conversion Rate Abandoned Carts Average Order Value	Net Profit per Visitor
CRDERS	30 DAYS TODAY 30 DAYS	30 DAYS
📽 CUSTOMERS	0% 🗾 0% CHF 0.00	CHF 0.00
S PRICE RULES		
n MODULES	ORDERS (41)	
🛲 SHIPPING		
COCALIZATION	ID 🔹 Reference 🛸 New client Delivery 🛸 Customer 🛸 Total 🛸 Payment 🛸 Status 🛸	Date 🔽 🔺 PDF
C ADVANCED PARAMETERS		From
ADMINISTRATION		То
	41 OZXEQYEGO 0 Switzerland Customweb (CHF 28.08) MasterCard Payment ac	ccepted 01/06/2017 15:40:43

Figure 6.1: Open order and view the transaction tab.

By clicking **Refund** button, you get into the following context.

Q.▼ Search		orders /iew						Recommended Modules
a DASHBOARD								
CATALOG								
	- 1 -1	Date		Total		Messages	Products	
CUSTOMERS		12/30/2014	(1) CHF 28.08					
PRICE RULES								
MODULES								
	TRANSACTI	ONS						
SHIPPING								
LOCALIZATION	#	Date		Payment Metho	bd	Authorised	Amount	
^C PREFERENCES	1	12/30/2016 14:37:44	MasterCard		No	28.08	٩,	
ADVANCED PARAMETERS	2	12/30/2016 14:44:38	MasterCard		Yes	28.08	×	
ADMINISTRATION								
	Ref	fund Transaction						
	Trans	saction details						
	Auth	orisation Amount	28.08	Test Transaction	Yes	Acceptance	customweb	
	Currency		CHF	Transaction authorised	Yes	Card number	000000000000000000000000000000000000000	
		nent Method	MasterCard	Transaction uncertain	No	Card expiry date	12/20	
	Payment ID		38187433	Transaction captured	Yes	Brand	MasterCard	
	Capt	ured amount	28.08	Transaction paid	Yes	Merchant reference	customweb	
	Previ	ious actions						
	Dat	e		Action		Message		
	12/3	30/2014 14:44:38		log		Redirection Parameters generated.		
	12/3	12/30/2014 14:44:38		log		Redirection Parameters generated.		
		12/30/2014 14:44:38		log		Redirection Parameters generated.		
		30/2014 14:44:54		authorization		The amount of 28.08 is authorized.		
	12/3	30/2014 14:44:54		capturing		The amount of 28.08 is captured.		

Figure 6.1: 2. transaction details in the transaction tab of a specific order.

By clicking **Refund** button, you get into the following context.

Q ▼ Search	Customweb Transactions										
DASHBOARD CATALOG	TRANSACTIONS >	VIEW >	REFUND TRANSACTION								
	Back										
	Name	SKU		Туре	Тах		Quantity		Total Amount (excl. Tax)		Total Amount (incl. Tax)
S PRICE RULES	Printed Dress customweb_demo_sku		product	8%	1		26		28.08		
									Total refunded amount:		28.08 CHF
@ LOCALIZATION	Close transaction for fu	irther refunds.									
											Refund Transaction
C ADVANCED PARAMETERS											
ADMINISTRATION											

Figure 6.1: Refund of the transaction within PrestaShop.

Enter any refund amount of your choice in the field provided for this purpose. By clicking **refund** the refund request will directly be sent to NatWest Tyl and the specified amount will be credited on the customer's credit card.

Please note that you can't refund more than 100% of the original amount.

6.4.3 3. Refund with the PrestaShop internal/default functionality.

You can carry out refunds with the Partial Refund Process of PrestaShop based on the product quantity. After having opened the order, click on **Partial Refund** in the top right corner. The browser will scroll down and you can specify the amount of the partial refund. If you wish, you can also directly add the item(s) to the stock. In order to do so, click on the corresponding checkbox. By clicking **Partial Refund**, a new window opens up.

Q ▼ Search	ORDERS View								Recommended Modules	s He
a DASHBOARD										
CATALOG										
ORDERS										
CUSTOMERS	RODUCTS 1									
PRICE RULES		Product	Unit Price tax included.	Qty	Refunded	Available quantity	Total tax included.	Partial refund		
U SHIPPING DOCALIZATION	*	Printed Dress - Color : Orange, Size : S Ref: demo_3	CHF 28.08	1	0	289	CHF 28.08	1 /1	Mount: CHF tax incl. (Max 28.08)	
ADVANCED PARAMETERS										
ADMINISTRATION	For this	is customer group, prices are displayed as: tax inc	luded.			Products:	CHF 28.08			
STATS						Shipping	CHF 0.00	CHF 0		
						Total	CHF 28.08			
	Re-stock pro	voucher								
	✓ Partial refu	Ind								

Figure 6.1: Refund of transactions within PrestaShop.

In the following window, click 'Yes' in order to transmit the refund to NatWest Tyl and the specified amount will be credited to the customer's credit card.

Q ▼ Search	Customweb Refund							
B DASHBOARD								
	Refund Transaction							
	You are about to refund the order 40. Do you also want to send this order to Customweb ?							
S PRICE RULES	Amount to refund: 17.83 CHF Cancel No Yes							
n- MODULES	Calicer NO Tes							
# SHIPPING								
OLOCALIZATION								
J PREFERENCES								
ADVANCED PARAMETERS								
ADMINISTRATION								
III STATS								

Figure 6.1: Confirm the transaction refund in PrestaShop.

Please note that you can't refund more than 100% of the original amount.

Executing a refund will not change the status of the order.



6.5 Usage of the Alias Managers / Token Solution

With the Alias Manager, your customers can securely save their credit cards with NatWest Tyl for later purchases. You can enable this by activating the option "Alias Manager" in the configuration of the <u>Payment Method</u>. The customer can then choose from his or her saved credit cards without having to re-enter all the details.

3 Please choose your payment method



Figure 6.1: Alias Manager Usage Within PrestaShop.

Please pay attention!
The usage of the Alias Managers requires the activation of the correct option with NatWest Tyl. To do so, please contact the support directly.

6.6 One Page Checkout

The checkout of PrestaShop can be modified and reduced to one step. Our module support the standard OnePageCheckout of PrestaShop. No guarantee can be made in regards to the compatibility with third party modules.

You can activate the standard checkout by going to **Preferences**, **Orders**. Choose the option 'one-page checkout' in the drop-down menu for **Order-process type**.

6.7 Setting up Cron Job

In order to activate the time-controlled functions of the plugin (such as update service, deleting pending orders, etc.) set up a time-controlled request in your hosting provider backend using the URL which you will now find via Modules > NatWest Tyl in the tab "Extended Information". Invoking it regularly will trigger the actions.

Here we suggest you use a Cron Engine like for example <u>EasyCron</u>. This allows you to open the file (URL) with an external service.

7 Testing

Before switching from test to live mode it is important that you test the module extensively.

Testing

Do not forget to switch the operating mode from test to live after having successfully tested the module.

7.1 Test Data

In the following section you can find the test data for the various payment methods:

MasterCard

Card number Expiry Date CVC	5404 1070 0002 0010 12/2020 123
Visa	
Card number	4921 8180 8989 8988
Expiry Date	12/2020
CVC	123
Credit / Debit Card	
Card number	4921 8180 8989 8988
Expiry Date	12/2020
CVC	123
Card number	5404 1070 0002 0010
Expiry Date	12/2020
CVC	123

8 Errors and their Solutions

You can find detailed information under <u>http://www.sellxed.com/en/faq</u>. Should you not be able to solve your problem with the provided information, please contact us directly under: <u>http://www.sellxed.com/en/support</u>

8.1 Modul Performance

Depending on your server specs it could be that the module results to performance issues in your store. In this case we suggest to do the following:

- Deactivate the PrestaShop Cache. We often saw already better results when the cache was disabled.
- Deactivate the PrestaShop displayBackOfficeHeader hook. For this go to > Modules > Hooks > and disable the hook NatWest Tyl Integration under the **displayBackOfficeHeader** Menu.

In case you want to undo the changes above you will need to re-install the base module again.

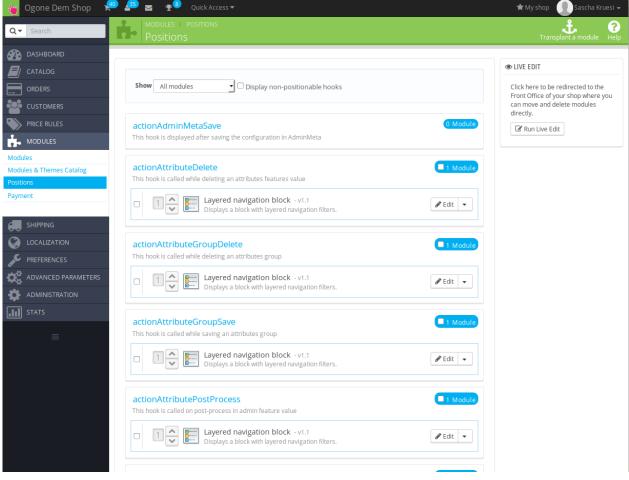


Figure 8.1: Disable the PrestaShop Hook.



8.2 The Referrer URL appears in my Analytics Tool

When a customer and the notification are redirected via Header Redirection, the NatWest Tyl Referrer URL might appear in your Analytics Tool thus hiding the original traffic source. However, most Analytic Tools are able to minimize this problem.

In case you are using Google Analytics as reporting tool, this step by step guide may help you to exclude the URLs: <u>under bullet point 4</u>.



9 Compatibility with Third-Party Plugins

The plugins listed below are compatible with our payment modules and allow you to handle certain tasks in an easier way.

9.1 Fee's and discount's within PrestaShop

To configure a NatWest Tyl payment gateways based fee and discount you will need the following 3rd-Party plugin.

• Payment Fees

9.2 Birthday and gender in PrestaShop

For certain payment service providers it is necessary to check the birthday and the gender of a customer. PrestaShop does not check this by default. Information on how to enable those checks can be found here:

- <u>Birthday</u>
- <u>Gender</u>

10 Error Logging

The module will log different unexpected errors or information depending on the configured level. If there is any issue with the module, this log can help identify the cause.

10.1 Log Levels

You can configure the log level in the NatWest Tyl settings.

If you're using Prestashop Version 1.5, make sure you FTP access to the server before activating the logging, as you may need to fix the write permissions on the log file.

- Off: Nothing is logged. (Default)
- Error: Logs unexpected errors only.
- Info: Logs extended information.
- Debug: Logs information helpful for debugging.

10.2 Log Location

In PrestaShop 1.5 the FileLogger is used. The log file is stored in the log folder of your installation. Please make sure the path exists and it is writable by the webserver. (Default Path: {shopRootDirectory}/log/)

In PrestaShop 1.6 and newer the default PrestaShopLogger is used and are therefore stored in the database. The log message are visible in the PrestaShop backend under the menu item **Advanced Parameters > Logs**.

11 Advanced Information

This section of the manual is for advanced usage of the module. The content is for advanced users with special requirements. Everything in this section is optional and not required for the daily usage of the module.

11.1 Transaction Object

This section describes how to extract information from a transaction, if you need it for further processing. E.g. you require more information of the transaction for further processing an order in your ERP system.

The code snippets in this section assume your script resides in the root folder of the shop with the default shop folder structure.

Have Prestashop initialized in your script, this is required for the database connection.

require(dirname(__FILE__).'/config/config.inc.php');

Include the module main file and modules Transaction class.

```
require_once _PS_ROOT_DIR_.'/modules/natwesttylcw/natwesttylcw.php';
require_once _PS_ROOT_DIR_.'/modules/natwesttylcw/lib/NatWestTylCw/Entity
/Transaction.php';
```

Now you can load the transaction and then extract the transactionObject. Load the transaction by Id:

```
$transactionById = NatWestTylCw_Entity_Transaction::loadById
($transactionId);
$transactionObject = $transactionById->getTransactionObject();
```

Load transactions by Order ID:

```
$transactionsByOrderId = NatWestTylCw_Entity_Transaction::
getTransactionsByOrderId($orderId);
foreach($transactionsByOrderId as $transaction){
    $transactionObject = $transaction->getTransactionObject();
    //Do something with each object
}
```